

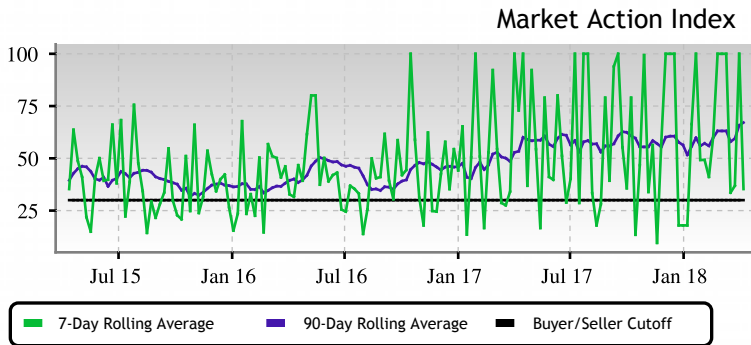
This Week

The median list price in CARLSBAD, CA 92011 this week is \$657,500.

The Market Action index has been trending down lately, while days-on-market is climbing, providing mostly bearish signs for the market.

Supply and Demand

- Home sales continue to outstrip supply and the Market Action Index has been moving higher for several weeks. This is a Seller's market so watch for upward pricing pressure in the near future if the trend continues.



The Market Action Index answers the question "How's the Market?" by measuring the current rate of sale versus the amount of the inventory. Index above 30 implies Seller's Market conditions. Below 30, conditions favor the buyer.

Quartiles

Characteristics per Quartile

Investigate the market in quartiles - where each quartile is 25% of homes ordered by price.

Quartile	Median Price	Square Feet	Beds	Baths	Age	Inventory	New	Absorbed	DOM	
Top/First	\$ 757,000	1556	3.0	2.2	31	2	0	0	49	Most expensive 25% of properties
Upper/Second	\$ 684,250	1614	3.0	2.5	14	2	0	0	54	Upper-middle 25% of properties
Lower/Third	\$ 653,250	1380	2.5	2.5	36	2	0	1	77	Lower-middle 25% of properties
Bottom/Fourth	\$ 619,000	1292	2.0	2.5	31	3	1	0	9	Least expensive 25% of properties

Real-Time Market Profile			Trend
Median List Price	\$ 657,500		↔
Asking Price Per Square Foot	\$ 479		↑↑
Average Days on Market (DOM)	43		↑↑
Percent of Properties with Price Decrease	44 %		
Percent Relisted (reset DOM)	22 %		
Percent Flip (price increased)	11 %		
Median House Size (sq ft)	1384		
Median Number of Bedrooms	3.0		
Median Number of Bathrooms	2.5		
Market Action Index	Strong Seller's	67.1	↑↑

- ↔ No change
- ↑↑ Strong upward trend
- ↓↓ Strong downward trend
- ↑ Slight upward trend
- ↓ Slight downward trend

Price

- We continue to see prices in this zip code bounce around this plateau. Look for a persistent down-shift in the Market Action Index before we see prices deviate from these levels.

