

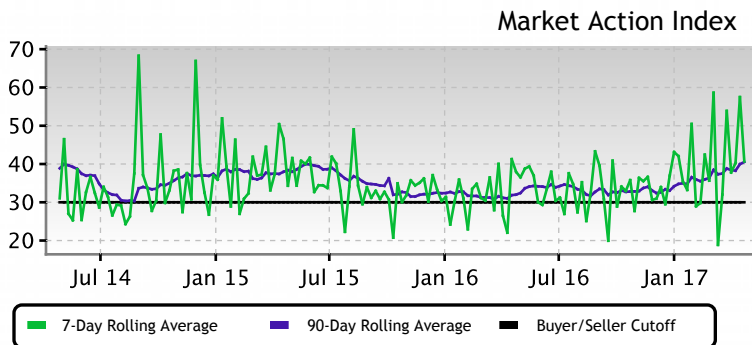
This Week

The median list price in CARLSBAD, CA 92009 this week is \$1,075,000.

The Market Action index has been trending down lately, while days-on-market is climbing, providing mostly bearish signs for the market.

Supply and Demand

- Home sales continue to outstrip supply and the Market Action Index has been moving higher for several weeks. This is a Seller's market so watch for upward pricing pressure in the near future if the trend continues.



The Market Action Index answers the question "How's the Market?" by measuring the current rate of sale versus the amount of the inventory. Index above 30 implies Seller's Market conditions. Below 30, conditions favor the buyer.

Quartiles

Characteristics per Quartile

Investigate the market in quartiles - where each quartile is 25% of homes ordered by price.

Quartile	Median Price	Sq. Ft.	Lot Size	Beds	Baths	Age	Inventory	New	Absorbed	DOM	
Top/First	\$ 1,787,500	4745	0.50 - 1.0 acre	5.0	5.2	17	22	1	3	82	Most expensive 25% of properties
Upper/Second	\$ 1,249,000	4029	0.25 - 0.50 acre	5.0	4.5	12	23	4	4	80	Upper-middle 25% of properties
Lower/Third	\$ 989,000	2915	8,001 - 10,000 sqft	4.0	3.0	15	23	1	4	65	Lower-middle 25% of properties
Bottom/Fourth	\$ 790,000	2057	6,501 - 8,000 sqft	3.0	2.5	29	23	2	2	29	Least expensive 25% of properties

Real-Time Market Profile		Trend
Median List Price	\$ 1,075,000	↔
Asking Price Per Square Foot	\$ 346	↓
Average Days on Market (DOM)	64	↑
Percent of Properties with Price Decrease	33 %	
Percent Relisted (reset DOM)	26 %	
Percent Flip (price increased)	9 %	
Median House Size (sq ft)	3369	
Median Lot Size	0.25 - 0.50 acre	
Median Number of Bedrooms	4.0	
Median Number of Bathrooms	3.5	
Market Action Index	Seller's Advantage 40.5	↑↑

- ↔ No change
- ↑↑ Strong upward trend
- ↓↓ Strong downward trend
- ↑ Slight upward trend
- ↓ Slight downward trend

Price

- Prices in this zip code seem to have settled around a plateau. Look for a persistent down-shift in the Market Action Index before we see prices deviate from these levels.

